



since 2002

(Stock Symbol : 5907)



大洋商業

GRAND OCEAN RETAIL GROUP LIMITED

2024.12.12 INVESTOR CONFERENCE



## DISCLAIMER

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## COMPANY PROFILE

### Basic Info

- Inception Date: 2002/5/21
- Listed Date: 2012/6/6
- Capital: NT\$1,955,310,000
- Stock Symbol: 5907
- Operating stores : 14 stores

### Business

- Operation includes clothing, jewelry, cosmetics, footwear, sports goods, household and other products in department stores and shopping malls.

# COMPANY PROFILE

## Events

**2002/5**

GORG established

**2002/9**

GORG established the 1<sup>st</sup> store in Fuzhou

**2012/6**

GORG listed in TWSE

**2016/6**

GORG officially introduced e-wallets, adding WeChat Pay, Alipay, UnionPay QuickPass, JD Wallet, etc.

**2020/3**

GORG established Department of Borderless Retail Business and transformed to New Retail

**2020/6**

GORG officially renamed Chinese name as 「大洋商業集團控股股份有限公司」

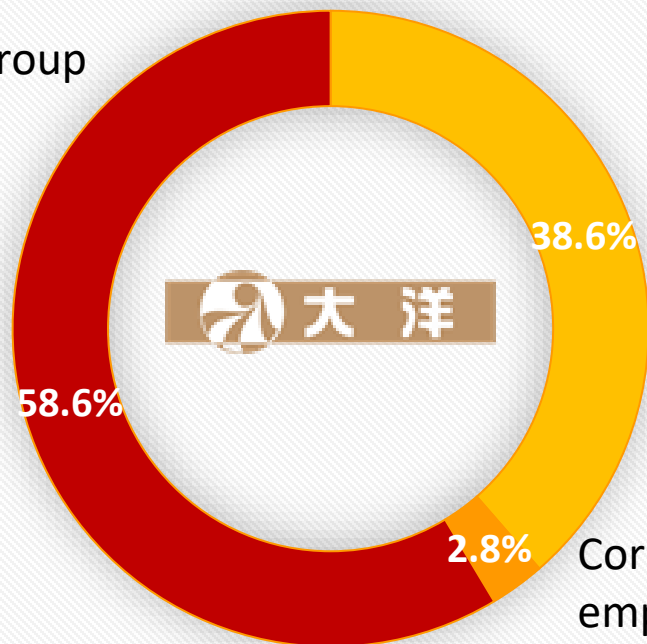
**2021/12**

「1000 TREES SHANGHAI」 opened in order to enter into a new developing phase in China

## COMPANY PROFILE

### Shareholder Structure

First Steamship Group  
**58.6%**

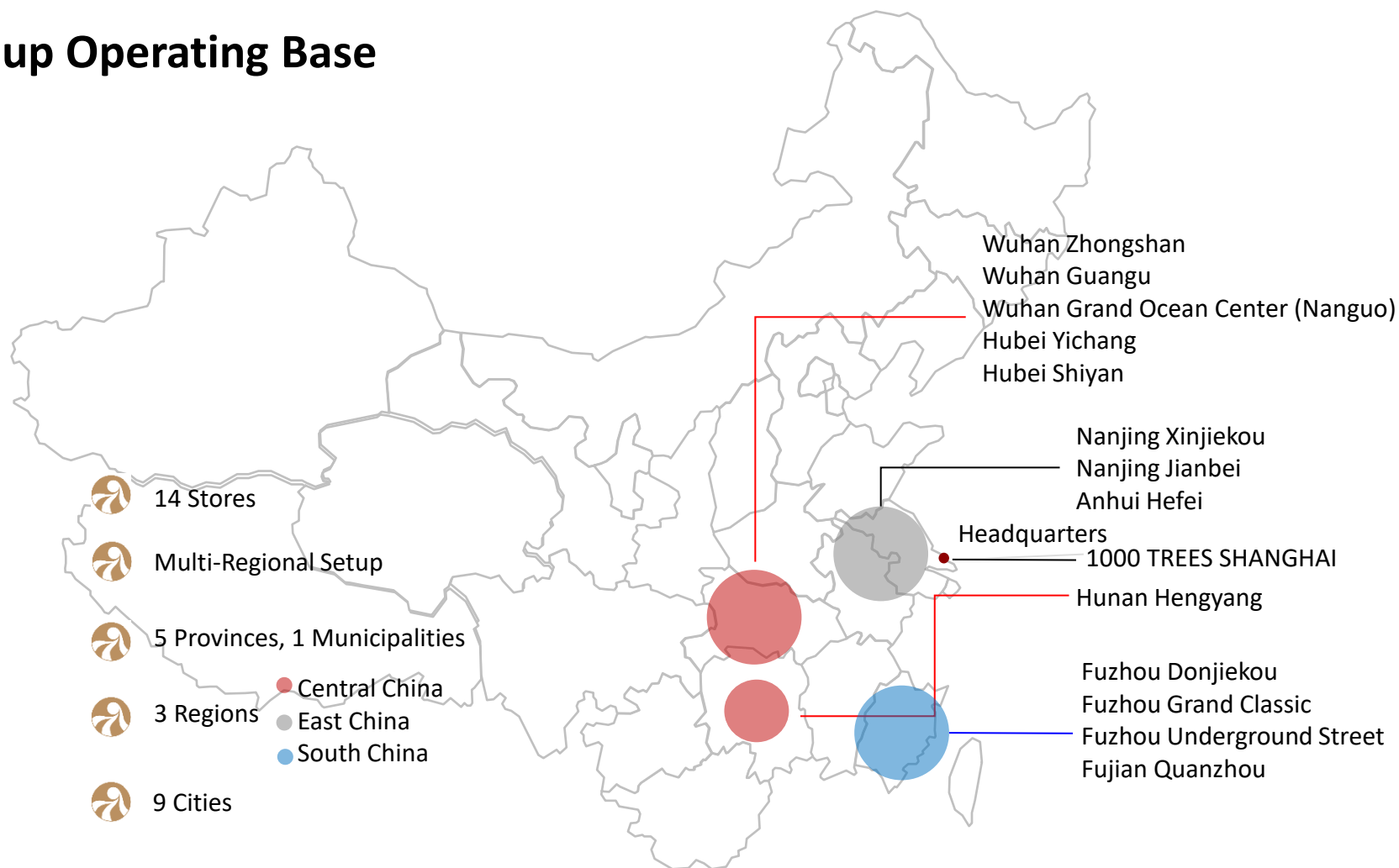


Other  
**38.6%**

Corporate  
employees  
**2.8%**

# COMPANY PROFILE

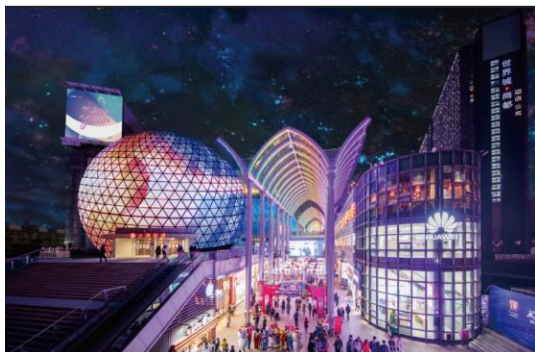
## Group Operating Base





# COMPANY PROFILE

## Stores (Central China)



Wuhan Guangu Store



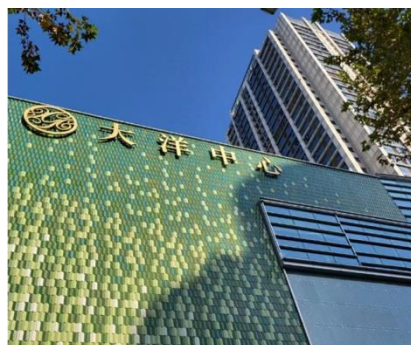
Wuhan Zhongshan Store



Hubei Yichang Store



Hubei Shiyuan Store



Wuhan Grand Ocean Center  
Store (Nanguo)



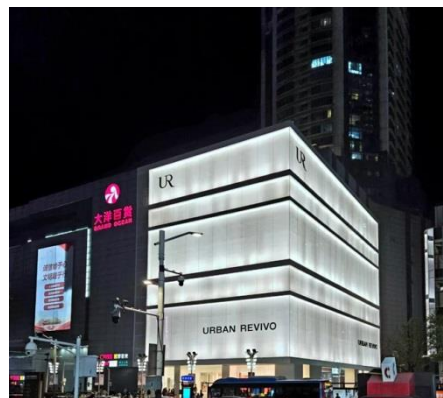
Hunan Hengyang Store

# COMPANY PROFILE

## Stores (East China)



Nanjing Jianbei Store



Nanjing Xinjiekou Store



Anhui Hefei Store



# COMPANY PROFILE

## Stores (South China)



Fuzhou Donjiekou Store



Fuzhou Grand Classic Store



Fuzhou Underground Street Store



Fujian Quanzhou Store

# COMPANY PROFILE

## Stores (1000 TREES SHANGHAI Store)



# COMPANY PROFILE

## Ground Floor Area Under Operation (Central China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Hubei	Wuhan Zhongshan Store	55,186	Leasing
	Wuhan Guangu Store	34,432	Leasing
	Wuhan Grand Ocean Center (Nanguo)	69,114	Leasing
	Yichang Store	51,620	Leasing
	Shiyan Store	48,902	Self-Owned
Hunan	Hengyang Store	41,860	Self-Owned
Subtotal		301,114	

# COMPANY PROFILE

## Ground Floor Area Under Operation (East China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Jiangsu	Nanjing Xinjiekou Store	54,566	Leasing
	Nanjing Jiangbei Store	41,954	Leasing
Anhui	Hefei Store	40,500	Leasing
Subtotal		137,020	

# COMPANY PROFILE

## Ground Floor Area Under Operation (South China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Fujian	Fuzhou Dongjiekou Store	29,644	Self-Owned
	Fuzhou Grand Classic	38,590	Self-Owned
	Fuzhou Underground Stree	13,389	Leasing
	Quanzhou Store	32,114	Self-Owned
Subtotal		113,737	



## COMPANY PROFILE

### Ground Floor Area Under Operation (Shanghai)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self- Owned/Leasing
Shanghai	1000 TREES SHANGHAI Store	108,073	Leasing

## OPERATION STATUS

Unit: NTD thousand	2024 1 - 3Q	%	2023 1 - 3Q	%
Operating Revenues	2,398,821	100.00	2,811,795	100.00
Operating costs	357,230	15.00	484,505	17.00
Gross Profit	2,041,591	85.00	2,327,290	83.00
Operating Income	(96,719)	-	(10,359)	-
Non-op. Income & Exp.	(211,710)	-9.00	(438,230)	-16.00
Earnings before Tax	(308,429)	-13.00	(448,589)	-16.00
Income Tax Expenses	17,736	1.00	188,838	7.00
Net Income	(326,165)	-14.00	(637,427)	-23.00
EPS (NTD)	(1.67)		(3.26)	

## OPERATION STATUS

Unit: NTD thousand	2024/9/30	%	2023/9/30	%
<b>Total asset</b>	24,469,792	100.00	26,897,010	100.00
Cash and cash equivalents	563,824	2.00	1,444,939	5.00
Net accounts receivable	161,526	1.00	242,390	1.00
Net property, plant and equipment	5,303,453	22.00	6,208,390	23.00
Right-of-use asset	11,884,640	48.00	12,298,719	45.00
Other current and non-current assets	6,556,349	27.00	6,702,572	26.00
<b>Total liabilities</b>	19,496,300	80.00	20,188,618	75.00
Current liabilities	5,963,098	25.00	6,317,017	23.00
Non-current liabilities	13,533,202	55.00	13,871,601	52.00
<b>Shareholders' equity</b>	4,973,492	20.00	6,708,392	25.00



# Thank You

**GRAND OCEAN RETAIL GROUP LIMITED Company Website**  
<http://www.grandocean.com.tw/>

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