



(Stock Symbol : 5907)



2023.12.14 INVESTOR CONFERENCE



DISCLAIMER

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COMPANY PROFILE

Basic Info

- Inception Date: 2002/5/21
- Listed Date: 2012/6/6
- Capital: NT\$1,955,310,000
- Stock Symbol: 5907

Business

- Operation includes clothing, jewelry, cosmetics, footwear, sports goods, household and other products

COMPANY PROFILE

Events

2002/5

GORG established



2002/9

GORG established the 1st store in Fuzhou



2012/6

GORG listed in TWSE



2016/6

GORG officially introduced e-wallets, adding WeChat Pay, Alipay, ApplyPay, UnionPay QuickPass, JD Wallet, etc.



2020/3

GORG established Department of Borderless Retail Business and transformed to New Retail



2020/6

GORG officially renamed Chinese name as 「大洋商業集團控股股份有限公司」



2021/12

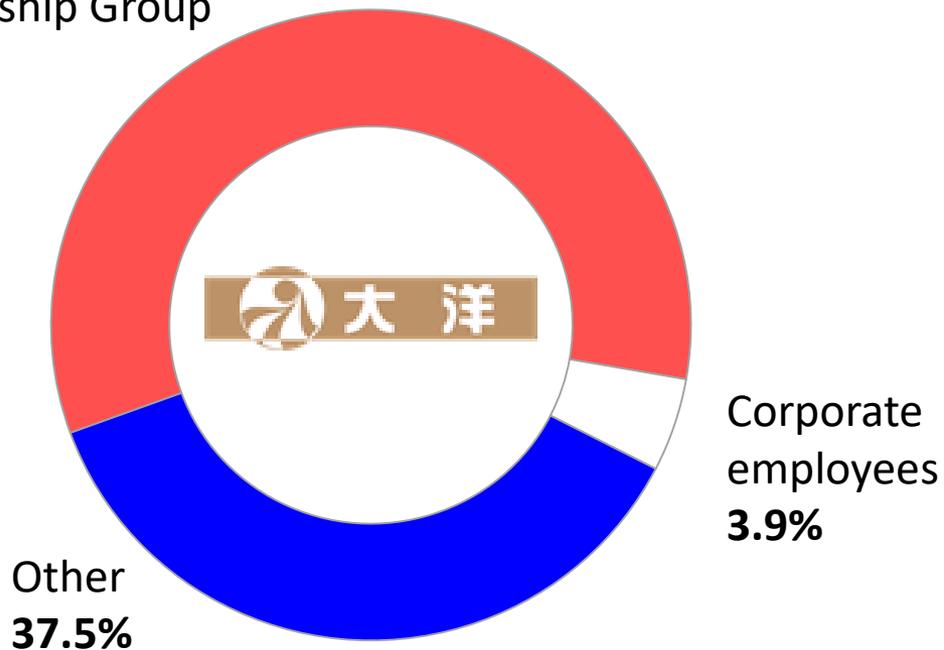
「1000 TREES SHANGHAI」 opened in order to enter into a new developing phase in China



COMPANY PROFILE

Shareholder Structure

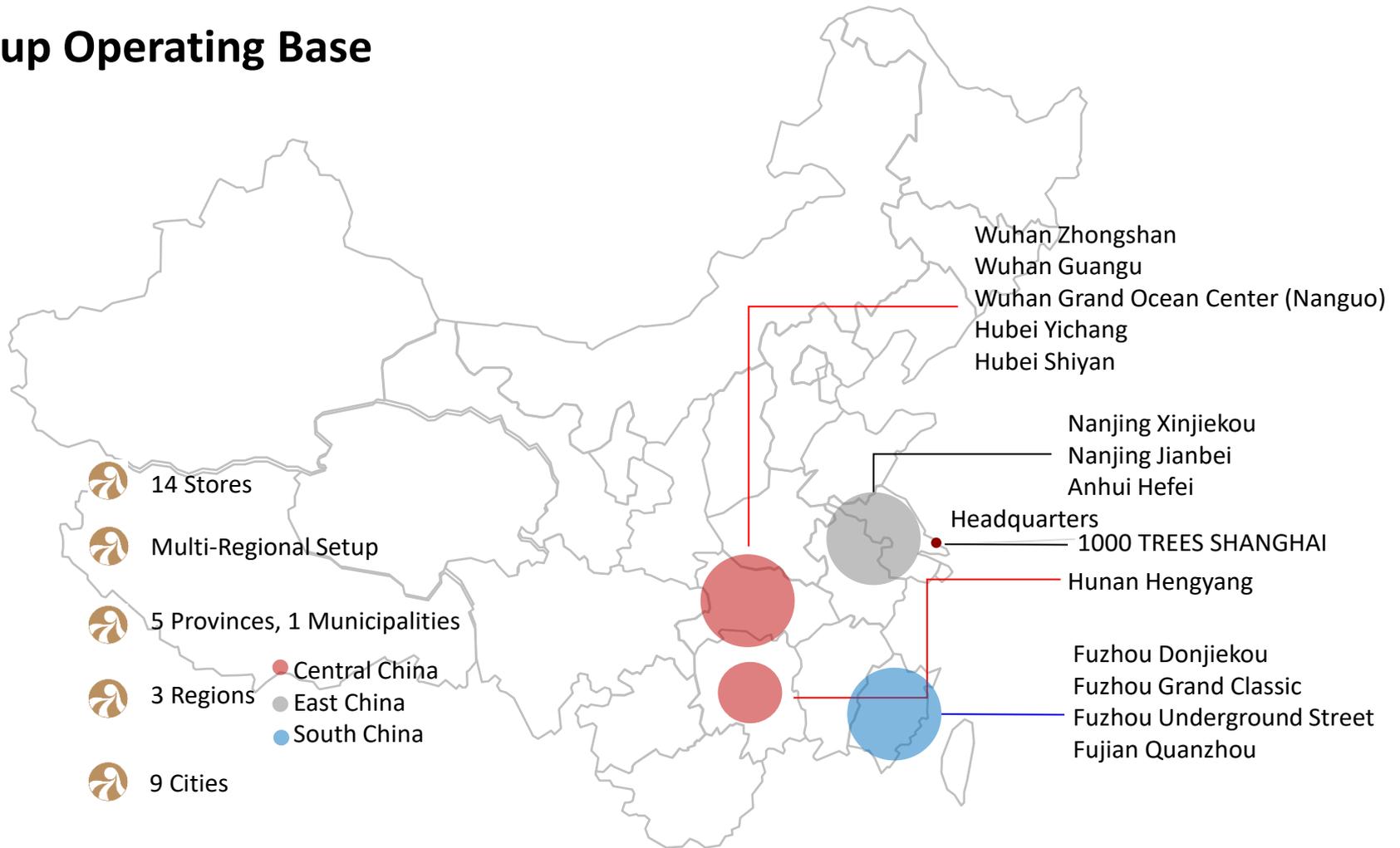
First Steamship Group
58.6%



Corporate
employees
3.9%

COMPANY PROFILE

Group Operating Base



 14 Stores

 Multi-Regional Setup

 5 Provinces, 1 Municipalities

 3 Regions

-  Central China
-  East China
-  South China

 9 Cities

COMPANY PROFILE

Stores (Central China)



Wuhan Guangu Store



Wuhan Zhongshan Store



Hubei Yichang Store



Hubei Shiyuan Store



Wuhan Grand Ocean Center
Store (Nanguo)



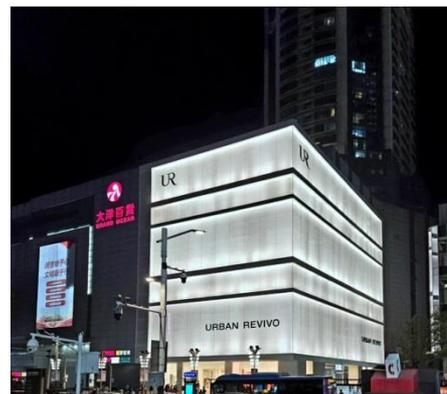
Hunan Hengyang Store

COMPANY PROFILE

Stores (East China)



Nanjing Jianbei Store



Nanjing Xinjiekou Store



Anhui Hefei Store

COMPANY PROFILE

Stores (South China)



Fuzhou Donjiekou Store



Fuzhou Grand Classic Store



Fuzhou Underground Street Store



Fujian Quanzhou Store

COMPANY PROFILE

Stores (1000 TREES SHANGHAI Store)





COMPANY PROFILE

Ground Floor Area Under Operation (Central China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Hubei	Wuhan Zhongshan Store	55,186	Leasing
	Wuhan Guangu Store	34,432	Leasing
	Wuhan Grand Ocean Center (Nanguo)	69,114	Leasing
	Yichang Store	51,620	Leasing
	Shiyan Store	48,902	Self-Owned
Hunan	Hengyang Store	41,860	Self-Owned
Subtotal		301,114	



COMPANY PROFILE

Ground Floor Area Under Operation (East China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Jiangsu	Nanjing Xinjiekou Store	54,566	Leasing
	Nanjing Jiangbei Store	41,954	Leasing
Anhui	Hefei Store	40,500	Leasing
Subtotal		137,020	



COMPANY PROFILE

Ground Floor Area Under Operation (South China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Fujian	Fuzhou Dongjiekou Store	29,644	Self-Owned
	Fuzhou Grand Classic	38,590	Self-Owned
	Jiaruixing Store	13,389	Leasing
	Quanzhou Store	32,114	Self-Owned
Subtotal		113,737	



COMPANY PROFILE

Ground Floor Area Under Operation (Shanghai)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self- Owned/Leasing
Shanghai	1000 TREES SHANGHAI Store	108,073	Leasing

OPERATION STATUS

Unit: NTD thousand	2023 1—3Q	%	2022 1—3Q	%
Operating Revenues	2,811,795	100.00	3,223,386	100.00
Operating costs	484,505	17.00	594,723	18.00
Gross Profit	2,327,290	83.00	2,628,663	82.00
Operating Income	(10,359)	-	76,722	3.00
Non-op. Income & Exp.	(438,230)	-16.00	(320,138)	-10.00
Earnings before Tax	(448,596)	-16.00	(243,416)	-7.00
Income Tax Expenses	188,838	7.00	155,155	5.00
Net Income	(637,427)	-23.00	(398,571)	-12.00
EPS (NTD)	(3.26)		(2.04)	

OPERATION STATUS

Unit: NTD thousand	2023/9/30	%	2022/9/30	%
Total asset	26,897,010	100.00	26,377,636	100.00
Cash and cash equivalents	1,444,939	5.00	1,889,955	7.00
Net accounts receivable	242,390	1.00	229,280	1.00
Net property, plant and equipment	6,208,390	23.00	6,470,951	25.00
Right-of-use asset	12,298,719	45.00	11,504,636	44.00
Other current and non-current assets	6,702,572	26.00	6,282,814	23.00
Total liabilities	20,188,618	75.00	18,602,802	71.00
Current liabilities	6,317,017	23.00	5,473,636	21.00
Non-current liabilities	13,871,601	52.00	13,129,166	50.00
Shareholders' equity	6,708,392	25.00	7,774,834	29.00



Thank You

GRAND OCEAN RETAIL GROUP LIMITED Company Website
<http://www.grandocean.com.tw/>
